

Income Qualified Energy Efficiency Advisory Committee: 2020 Committee Plan – South

Committee Category	Committee Members and/or Participants
Facilitation Team	Theodora Okiro – Facilitator Alberto Rincon –Facilitation Team Tim Melloch - Facilitation Team Annette Beitel – Senior Facilitator
Leadership Team – South	<ul style="list-style-type: none"> • <u>Community Leader</u>¹: Dr. Dalitso Sulamoyo, Champaign County Regional Planning Commission (CCRPC) • <u>Convening Utility Leader</u>: Kristol Simms and Angie Ostaszewski Ameren Illinois • Others TBD, as invited by Ameren Illinois
Convening Utility Leader – South	<u>Ameren Illinois</u> : Kristol Simms and Angie Ostaszewski
Advisory Committee Members	<ul style="list-style-type: none"> • Representatives of Ameren Illinois • Representatives of designated Community Based Organizations (CBOs) • Representatives of Income Qualified Energy Efficiency Program Implementation Contractors
Meeting Frequency	<p><u>Leadership Team Meetings (South)</u>: Regular planning meetings will be held (except in August and September) with the IQ South Leadership Team. Leadership Team meetings will be held on the second Tuesday of every month (with the exception of August – when there will be no scheduled IQ South meetings).</p> <p><u>Joint IQ North and South Leadership Team Meetings</u>: There will be regularly scheduled planning meetings with the leadership teams of both IQ North and IQ South. Meetings will be scheduled as needed to discuss joint SAG and joint Committee meetings and other COVID-19 related updates.</p> <p><u>IQ South Advisory Committee Meetings</u>: There will be IQ South meetings (excluding August and September) scheduled as needed. Due to the COVID-19 pandemic, these meetings will be held via teleconference.</p> <p><u>Joint SAG and Advisory Committee Meetings (South)</u>: Four (4) in-person meetings will be held (starting in May, excluding July, August, September, and December). These meetings will be held in</p>

¹ “Community Leaders” means non-financially interested persons or organizations identified by the Convening Utility who will serve on the Leadership Team. Financially interested persons or organizations are not eligible to serve as Community Leader(s). “Financially interested” means an entity that receives \$25,000 or more per year from contracts to implement Income Qualified energy efficiency programs.

	<p>coordination with the Illinois Energy Efficiency Stakeholders Advisory Group (SAG)².</p> <p><u>Joint IQ North and South Committee Meetings:</u> There will be joint IQ North and South meetings, scheduled as needed. Due to the COVID-19 pandemic, these meetings will be held via teleconference.</p>
Deliverable(s)	Topic-specific deliverables are summarized in Section VII, Topics to Address.
Website	https://iqadvisorycommittee.com/
Attachments	N/A

I. Objectives

Objectives for Advisory Committee South meetings (IQ South) in 2020 include the following:

1. Recruitment and Outreach to CBOs: Continue efforts to conduct one-on-one outreach, educate and introduce CBOs to the IQ South Committee and energy efficiency, spotlight their programs at IQ South meetings, encourage participation in 2020 meetings and understand their feedback on IQ programs. Please note that outreach to new CBOs has been impacted due to the COVID-19 pandemic. Ameren Illinois may refer -in new CBO participants as identified.
 - a. Outreach to CAAs: Particular attention will be paid to maximizing the engagement of Community Action Agencies will also be a priority.
2. Input on Job Creation, Workforce Diversity and Economic Development in Income Qualified Communities: Continue to solicit input on job creation in disadvantaged communities, opportunities to foster diversity, determine workforce needs such as recommendations to address barriers faced by diverse suppliers and Income Qualified communities when seeking to access the energy efficiency industry. Identify opportunities to replicate best practices from other jurisdictions into the Ameren Illinois territory and leverage connections with Community Colleges to increase jobs in disadvantaged communities and populations.
3. Input on Ameren Illinois' 2022-2025 Portfolio Cycle: Solicit feedback on new Income Qualified ideas and program approaches or IQ program adjustments to be potentially included in the Stakeholder Advisory Group (SAG) planning process for the 2022-2025 plan cycle.

² Since 2008, SAG has provided a venue to educate stakeholders on utility energy efficiency offerings, and for Illinois utilities and stakeholders to work together to discuss a variety of policy and technical topics and reach consensus on issues requiring resolution. To learn more, visit: <https://www.ilsag.info>

4. Leveraging other Sources of Funding for Income Qualified Customers: There will be discussion on the circumstances and programs in which On-Bill Financing (OBF) will be offered to residential customers. There will also be discussion on supplemental sources of funding for IQ Communities to leverage. Additionally, discussion will be to ensure that financial risk is minimized for IQ Communities and community organizations.
5. COVID-19 Pandemic Impacts: There will be discussion on the effects of the COVID-19 pandemic on IQ Communities, on the daily operations of CBOs and CAAs and on Committee objectives. Additional discussion will be devoted to understanding the impact of the pandemic on communities, on EE programs and discussion on efforts to safely and effectively transition CBOs and CAAs once COVID-19 restrictions are lifted.

II. Outreach to Community-Based Organizations

Conducting outreach to Community-Based Organizations (“CBOs”) will continue to be a priority to ensure the success of the IQ South Committee. The facilitation team has developed a long-term outreach plan in 2020 with template interview questions that will be utilized in 2020 to recruit and encourage recruiting strong participation in the Advisory Committee. The facilitation team anticipates meeting with CBOs and CAAs throughout the calendar year and will routinely share feedback with the IQ South leadership team and the Advisory Committee. The facilitation team will also closely coordinate with Ameren Illinois’ ongoing outreach efforts with CBOs and CAAs.

In 2020 the facilitation team will also coordinate with the Illinois Association of Community Action Agencies (IACAA) to assess strategies to promote the participation and engagement of CAAs in the IQ South Committee. Potential opportunities will include coordinating the hosting of an IQ South meeting in tandem with IACAA’s annual conference.

III. Participation

IQ South Committee meetings include those specifically identified in the Future Energy Jobs Act.³ Representatives of Ameren Illinois; representatives of Community-Based Organizations (CBOs); and representatives of Income Qualified energy efficiency program implementation contractors.

“Community-Based Organizations” are defined as *private or public not-for-profit organizations, including volunteer organizations, located in an Illinois community, that provides services to citizens within that community and the surrounding area.*

Other interested stakeholders may participate in the Advisory Committee South as observers, however there may be meeting topics that will be open only to CBOs and program implementers. There may also be meeting topics that will be closed to financially interested parties (e.g. current program implementers).

³ See 220 ILCS 5/8-103(B)(c).

IV. Committee Process

To ensure the success of the Committee, a leadership team comprising of representative utilities oversees the IQ South Committee. Leadership team members are responsible for reviewing and approving agendas; providing input on meeting agendas and Committee deliverables; attending Committee meetings; helping the facilitators select key issues for the Committee to address; and providing feedback on framing issues.

Advisory Committee meetings are facilitated by the facilitation team (Future Energy Enterprises, LLC). The facilitation team is responsible for developing agendas with input from the leadership team, researching relevant topics, organizing and presiding over meetings, preparing and circulating meeting notes, organizing pre-meetings with presenters, soliciting participation at meetings by conducting outreach to CBOs and implementers, updating the tracking document with feedback from meetings, identifying open issues and action items and working with participants to prepare responses to follow-up and action items. All follow-up documents are posted on the website. In 2020, the leadership team will continue to implement an effective procedural system for closing out outstanding issues and feedback in the tracking document.

Additional facilitation team tasks include conducting outreach to CBOs, conducting research to support topic-specific issues that are addressed by or raised in IQ South meetings, tracking and coordinating with other related Income Qualified efforts, and producing reports summarizing activities and accomplishments of IQ South Committee. The facilitation team will circulate an end-of-year survey to assess the Committee's feedback on 2020 activities. The facilitation team will also frequently consider utilizing surveys to assess Committee feedback on future topics.

V. Ameren Illinois Role in Advisory Committee South

To ensure that outstanding feedback items are "closed-out" in a timely manner and meeting materials appropriately reflect utility input, Ameren Illinois will assist the facilitation team in the following manner:

- **Respond to all prior tracker** (from 2018-2019) comments by end of March 2020 by utilizing SMART principles.⁴
- **Respond to future tracker items** within 10 business days of circulation.
- **Review materials** provided by facilitation team; comment within 10 business days.
- **Return meeting materials** seven business days ahead of time.
- Work with facilitators to **prepare responses to follow-up items** as needed.

VI. Advisory Committee South- Principles for Promoting an Inclusive Environment

The IQ South Committee is committed to ensuring that every IQ South meeting promotes an inclusive environment for all attendees (particularly CBOs and CAAs). It is vital for

⁴ i.e. Specific, Measurable, Achievable, Relevant and Time-based.

Committee participants to feel comfortable to openly and honestly share their feedback and input. Promoting this cohesive meeting environment will require continued commitment and common understanding from all participants. As a result, the facilitation team has created guidelines for promoting this inclusivity:

1. Be Mindful

Each Committee meeting includes stakeholders from diverse backgrounds and experiences. It is important to recognize this diversity and accordingly use non-offensive language.

2. Listen then Respond

Anytime a Committee participant is conveying their feedback, ideas or complaint, it is important to first listen and process their input before responding.

3. Validate and Affirm Input

Every input shared by a Committee member is valid and deserving of credibility. It is important not to

discredit their input based on our differing experiences.

4. Promote Honest and Open Dialogue

Committee members should be open to different perspectives. Each Committee participant should be encouraged and allowed the opportunity to sincerely express themselves on pertinent topics.

5. Commitment to Cooperation

The Committee process is collaborative. While there may be differing opinions on the best ways to promote the Committee objectives, it is important to maintain a sense of solidarity when working together.

VII. Advisory Committee South 2020 Deliverables

Advisory Committee South deliverables for 2020 are described in Table 1 below. Additional tasks may be identified and will be addressed as time and resources permit.

Table 1: Advisory Committee South 2020 Deliverables		
Topic	Deliverable	Due Date
1. Recruitment and Outreach to CBOs and CAAs	Facilitators to summarize overview on CBO and CAA feedback collected during outreach efforts.	Ongoing. IQ Facilitators will continue to summarize CBO & CAA outreach feedback to Committee and Leadership Team.
2. On-Bill Financing & Other Funding Opportunities	IQ Facilitators to summarize committee recommendations, best practice research, and draft recommendations on supporting IQ communities through Financing.	Draft will be circulated by December 15th, 2020 for comments.
3. Workforce Development, Diversity, and Local Economic Development	IQ Facilitators to summarize committee recommendations, best practice research, and draft recommendations on supporting local & diverse vendors and workforce & economic development in underserved communities.	Draft will be circulated by December 15 th , 2020 for comments.
4. Input on 2022-2025 Utilities' Portfolio Cycle	Facilitators to compile Committee feedback on current IQ programs and new IQ program approaches. Recommendations for Increasing workforce diversity and supplier diversity in Ameren IL's portfolio.	Facilitators to present Committee feedback to SAG Facilitator throughout process as per schedule set by SAG facilitator

VIII. Coordination with the Illinois Stakeholder Advisory Group (SAG)

Since 2008, the Illinois Energy Efficiency Stakeholder Advisory Group (SAG) has provided a venue to educate stakeholders on utility energy efficiency offerings, and for Illinois utilities and stakeholders to work together to discuss a variety of policy and technical topics and reach consensus on issues requiring resolution.

In 2020, SAG will begin the Portfolio Planning Process Project Plan (Planning Process) to reach consensus on Illinois utility EE Plans for 2022-2025 for Ameren Illinois, ComEd, Nicor Gas, Peoples Gas & North Shore Gas, prior to utilities filing Plans with the Commission for approval on or before March 1, 2021.

The IQ Facilitator will work with the SAG Facilitator⁵ to hold joint IQ South and SAG meetings. The joint meetings are to ensure there is coordination with the community-based organizations of the Advisory Committee South and participants on the SAG Portfolio Planning Process. The importance of this coordination is to ensure that community-based organizations, Community Action Agencies and other stakeholders of the Advisory Committee South that do not traditionally engage within the SAG process have an

⁵ The SAG is independently facilitated by Celia Johnson, Celia Johnson Consulting

opportunity to provide feedback on income qualified / income eligible programs and ideas for the utilities to consider in developing the 2022-2025 EE Plans.

Stakeholders will be expected to provide their program and portfolio feedback through the SAG process. The IQ South committee will continue to track feedback and recommendations from CBOs.

IX. COVID-19 Pandemic Impacts to Committee Objectives

The health, safety, and well-being of Committee participants is the highest priority of the facilitation team and IQ South Leadership team. Due to the ongoing disruptions as a result of the COVID-19 pandemic, the IQ South Facilitation team, in coordination with the IQ South Leadership Team has adjusted 2020 objectives in the following ways:

- Until further notice, all IQ South meetings (Leadership team meetings, joint SAG and IQ South meetings, working group meetings) will be held virtually via teleconference.
- Outreach meetings to CBOs will be held via email or phone correspondences.
 - Outreach meetings to new CBOs will be suspended until approved by the Leadership team and the facilitation team can establish relationships in person.
 - Ameren Illinois will share new CBO partners information with the facilitation team to participate in Committee objectives.
- There will be jointly held IQ North and IQ South Advisory meetings to coordinate resources and messaging behind COVID-19 impacts.

The facilitation team will continue to follow CDC and public health guidelines with respects to planning meetings and other Committee objectives.

X. Schedule for Advisory Committee South Meetings

Table 2 below summarizes the Advisory Committee South schedule for 2020. IQ South-only meetings will be scheduled as needed. The schedule has been adjusted in response to the COVID-19 in-person meeting restrictions. Four (4) in-person meetings will be jointly held with SAG meetings. The IQ South Committee will also schedule joint meetings with IQ North as needed. For instance, there will be a Workforce Development Working Group meeting held in July in coordination with the Income Qualified North Advisory Committee. Joint SAG and IQ South meeting dates have been scheduled in coordination with the SAG's 2020 Portfolio Planning Process Activities and SAG 2020 large-group meetings. The IQ Facilitators have coordinated with the SAG Facilitator to finalize these dates. Additionally, Leadership Team meetings will be held on the second Tuesday of every month (with the exception of August when there will be no scheduled IQ South meetings). All meetings in the schedule below are color coded according to meeting frequency.

Prior to each Advisory Committee meeting, the IQ facilitation team will meet with the leadership team. The Leadership Team meetings occur on the second Tuesday of each month (unless it coincides with a holiday). These meeting dates are reflected in the schedule below. The Leadership Team meetings will be convened to discuss the meeting agenda, location and other preparatory deliverables for the upcoming meeting. There will be no Leadership Team meetings in August and September since there will be no large-group meetings in these

months. The facilitators will circulate an agenda approximately two weeks in advance of each advisory meeting. The facilitation team will also conduct targeted outreach to CBOs and CAAs to attend and/or give input on the meeting's topics.

Table 2: Advisory Committee South 2020 Schedule		
Date	Agenda	Next Steps
Tuesday, March 4th, 2020 Location: Teleconference	IQ South Leadership Team Meeting <ul style="list-style-type: none"> • Finalize 2020 IQ South Plan • Discuss any related items/deliverables 	IQ Facilitators to summarize feedback and action items
Tuesday, March 31st, 2020 Location: Teleconference Time: 12:00pm - 2:00pm	Joint IQ North and South Leadership Team Meeting <ul style="list-style-type: none"> • Discuss shift in priorities and objectives due to COVID-19 pandemic <ul style="list-style-type: none"> ○ Next 6 months of IQ meetings ○ Consolidating IQ North and South meetings ○ Role of CBOs/CAAs • Discuss April 9th joint IQ North and South joint meeting agenda <ul style="list-style-type: none"> ○ CBO/CAA Ideas template • Discuss April 14th joint IQ North and South meeting agenda • Discuss workforce development working group meetings 	IQ Facilitators to summarize feedback and action items Leadership Team to provide confirmation/approval
Thursday, April 9th, 2020 Location: Teleconference Time: 1:00pm – 2:00pm	Joint IQ North and South Committee Meeting <ul style="list-style-type: none"> • SAG Facilitator to introduce planning process <ul style="list-style-type: none"> ○ Overview on SAG ○ Overview on Ideas Submission Template 	IQ Facilitators to summarize feedback and action items, circulate meeting notes and tracker IQ Facilitators to work with Committee participants and CBO members to compile IQ feedback and ideas
Tuesday, April 14th, 2020 Teleconference Time: 2:30pm – 4:30pm	Joint IQ North and South Committee Meeting <ul style="list-style-type: none"> • Additional discussion on SAG Planning Process • COVID-19 Impacts on Energy Efficiency (EE) IQ Programs <ul style="list-style-type: none"> ○ Overview of impacts to current EE IQ programs as a result of COVID-19 pandemic: ○ Presentations from Ameren Illinois, ComEd, Nicor Gas, and Peoples Gas/North Shore Gas 	IQ Facilitators to summarize feedback and action items, circulate meeting notes and tracker IQ Facilitators to work with Committee participants and CBO members to compile IQ feedback and ideas

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Date	Agenda	Next Steps
<p>Tuesday, April 21, 2020 Location: Teleconference</p>	<p>IQ South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss CBO/CAA outreach efforts • Follow-up from previous outreach meeting 	<p>IQ Facilitators to summarize feedback and action items</p>
<p>Wednesday, May 6th, 2020 Location: Teleconference Time: 12:00pm-2:00pm</p>	<p>Joint IQ North and South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss May 13th meeting agenda <ul style="list-style-type: none"> ○ Discuss submitted EE ideas from IQ EE Advisory Committee participants ○ Discuss IQ website 	<p>IQ Facilitators to summarize feedback and action items, Leadership Team to provide confirmation/approval</p>
<p>Thursday, May 7th, 2020 Location: Teleconference Time: 10:00am – 11:00am</p>	<p>IQ South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss any related items/deliverables • Discuss outstanding follow-up items, finalize updated IQ South plan 	<p>IQ Facilitators to summarize feedback and action items</p>
<p>Wednesday, May 13th, 2020 Location: Teleconference Time: 10:30am–4:00pm</p>	<p>Joint SAG and IQ South Advisory Committee Meeting</p> <ul style="list-style-type: none"> • Topic: <u>Input on Utilities’ 2022-2025 Portfolio Cycle</u> • CBOs/CAAs, SAG stakeholders and implementation contractors present their ideas and recommendations on the IQ 2022 – 2025 IQ portfolio and programs 	<p>IQ Facilitators to summarize feedback and action items from CBOs/CAAs, circulate meeting notes and tracker</p> <p>SAG Facilitator will separately track recommendations from Stakeholders and ICs.</p>
<p>Tuesday, June 9th, 2020 Location: Teleconference Time: 10:00am – 11:00am</p>	<p>IQ South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss June 17th Meeting Agenda • Discuss any related items/deliverables/updates • Discuss follow-up items from previous LT meeting 	<p>IQ Facilitators to summarize feedback and action items</p>
<p>Wednesday, June 10th Location: Teleconference Time: 12:00pm-2:00pm</p>	<p>Joint IQ North and South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss June 17th meeting agenda • Discuss other statewide issues and updates as they pertain to ongoing COVID impacts on IQ programs 	<p>IQ Facilitators to summarize feedback and action items, Leadership Team to provide confirmation/approval</p>
<p>Tuesday, June 17th, 2020 Location: Teleconference Time: 10:30am – 4:00pm</p>	<p>Joint SAG and IQ South Advisory Committee Meeting</p> <ul style="list-style-type: none"> • Topic: <u>Ameren IL and Northern Utilities’ to provide Initial Responses to CBO/CAA, SAG Stakeholder and Implementation Contractor IQ Ideas Presented on May 13th on 2022-2025 Portfolio Cycle</u> 	<p>IQ Facilitators to summarize feedback and action items from CBOs/CAAs, circulate meeting notes and tracker</p> <p>SAG Facilitator will separately track</p>

Table 2: Advisory Committee South 2020 Schedule

Date	Agenda	Next Steps
		<p>recommendations from Stakeholders and ICs.</p> <p>IQ Facilitators to conduct mid-year survey of CBOs and CAAs</p>
<p>Tuesday, July 14th, 2020 Location: Teleconference Time: 10:00am – 11:00am</p>	<p>IQ South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss any related items/deliverables /updates • Discuss follow-up items from previous LT meeting 	<p>IQ Facilitators to summarize feedback and action items</p>
<p>Monday July 20th, 2020 Location: Teleconference Time: 10:00am – 12:00pm</p>	<p>Workforce Development Working Group Meeting</p> <ul style="list-style-type: none"> • Topic: <u>Reporting Metrics and Best Practices and Methodology for Tracking WF Programs</u> • Facilitation team and SEDAC to summarize best practices research; and updated research on disaster/crisis response during workforce development programs. • Discuss metrics to report supplier and workforce diversity and EE job growth in IQ communities. 	<p>IQ Facilitators to summarize feedback and action items, circulate meeting notes and tracker</p>
<p>Wednesday, July 29th, 2020 Location: Teleconference Time: TBD</p>	<p>IQ South Advisory Committee Meeting</p> <ul style="list-style-type: none"> • Topic: <u>Leveraging Other Sources of Funding for Income Qualified Customers</u> <ul style="list-style-type: none"> ○ Discussion on On-Bill Financing ○ Additional funding opportunities for rural customers for IQ EE programs ○ Discussion from CAAs on top causes for deferrals and estimates for each. ○ 	<p>IQ Facilitators to summarize feedback and action items, circulate meeting notes and tracker</p>
<p>Tuesday, September 8th, 2020 Location: Teleconference Time: 10:00am – 11:00am</p>	<p>IQ South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss any related items/deliverables /updates • Discuss October 14th meeting agenda • Discuss follow-up items from previous LT meeting 	<p>IQ Facilitators to summarize feedback and action items</p>
<p>Tuesday, September 8th, 2020 Location: Teleconference</p>	<p>IQ South Advisory Committee Meeting</p> <ul style="list-style-type: none"> • Topic: <u>Supporting Local Economic Development</u> <ul style="list-style-type: none"> ○ Identifying local & diverse suppliers for the entire EE supply chain ○ Sharing Best Practice on capacity building efforts that support local, diverse businesses 	<p>IQ Facilitators to summarize feedback and action items, circulate meeting notes and tracker</p>
<p>Tuesday, October 13th, 2020</p>	<p>IQ South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss any related items/deliverables • Discuss November 5th meeting agenda 	<p>IQ Facilitators to summarize feedback and action items</p>

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Date	Agenda	Next Steps
<p>Location: Teleconference Time: 10:00am – 11:00am</p>	<ul style="list-style-type: none"> • Discuss follow-up items from previous LT meeting • Discuss tentative 2021 plan 	
<p>Wednesday, October 14th, 2020 Location: TBD Time: 1:00pm – 4:00pm</p>	<p>Joint SAG and IQ South Advisory Committee Meeting</p> <ul style="list-style-type: none"> • Topic: <u>Ameren Illinois and Northern utilities’ presentation on draft 2022-2025 IQ Portfolio Cycle and IQ Programs</u> • Ameren IL and Northern Utilities to present draft EE Plan portfolios (with draft IQ programs) for feedback <ul style="list-style-type: none"> ○ CBOs/CAAs provide initial feedback on Utility proposed IQ programs for next portfolio cycle ○ Stakeholders and implementation contractors will then provide initial feedback on utility IQ portfolio and program design ○ Small-group discussions on IQ portfolio and program feedback and ideas. 	<p>IQ Facilitators to summarize feedback and action items from CBOs/CAAs circulate meeting notes and tracker</p> <p>SAG Facilitator will separately track recommendations from Stakeholders and ICs.</p>
<p>Thursday, November 5th, 2020 Location: TBD Time: 1:00pm – 4:00pm</p>	<p>Joint SAG and IQ South Advisory Committee Meeting</p> <ul style="list-style-type: none"> • Topic: <u>Input on Ameren Illinois and Northern Utilities’ 2022-2025 Portfolio Cycle</u> • Joint Feedback from all interested entities on Utilities’ draft IQ EE Plan portfolios and programs <ul style="list-style-type: none"> ○ CBOs/CAAs provide additional feedback on Utility proposed IQ programs for next portfolio cycle ○ Stakeholders and implementation contractors will then provide initial feedback on utility IQ portfolio and program design ○ Small-group discussions on IQ portfolio and program feedback and ideas. 	<p>IQ Facilitators to summarize feedback and action items from CBOs/CAAs circulate meeting notes and tracker</p> <p>SAG Facilitator will separately track recommendations from Stakeholders and ICs.</p>
<p>Tuesday, November 10th, 2020 Location: Teleconference Time: 10:00am – 11:00am</p>	<p>IQ South Leadership Team Meeting</p> <ul style="list-style-type: none"> • Discuss tentative 2021 plans and topics • Discuss any related items/deliverables/updates 	<p>IQ Facilitators to summarize feedback and action items</p>
<p>Sunday, November 15th, 2020</p>	<ul style="list-style-type: none"> • Draft 2021 IQ South Plan/ Schedule Due to Utilities • Draft End of Year 2020 Report Due to Utilities 	<p>IQ Facilitators to update draft plan with Utility feedback as needed</p>

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Date	Agenda	Next Steps
November TBD Location: Teleconference	IQ South Leadership Team Meeting <ul style="list-style-type: none">• Discuss 2021 IQ South Committee Plan	IQ Facilitators to update draft plan with Utility feedback as needed
Tuesday, December 15th, 2020	<ul style="list-style-type: none">• Final 2021 IQ South Plan / Schedule Due to Ameren• Final 2020 Report Due to Ameren	IQ Facilitators to update plan with Ameren feedback as needed