

Overview on IQ North Committee 2020 Plan



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IQ North 03/03/2020 Meeting

Agenda

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- **Overview of 2020 Topics**
 - Utility 2022-2025 Portfolio Planning Process
 - Outreach to CBOs/CAAs
- **Coordination with the Stakeholder Advisory Group (SAG)**
- **Overview of working group meetings**
 - Workforce Development Working Group
 - Program Feedback Working Group
- **Finalized meeting dates**
 - IQ North meetings
 - Joint SAG and IQ North meetings
 - Working Group Meetings

Overview of 2020 Topics



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- The main 2020 topic will be the Committee's participation in the Utilities' 2022-2025 Portfolio Planning Cycle Process
 - The goal of this item is to solicit new IQ program ideas, opportunities to be considered for the 2022-2025 portfolios.
 - These program ideas or new approaches will be considered for inclusion in the Utilities' portfolio plan for 2022-2025.
- Outreach to CBOs/CAAs is ongoing
 - The goal is to ensure they are participating in the IQ Committee and providing input in this year's planning process.

Utilities' Portfolio Planning Process

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- The planning process is coordinated by the Stakeholder Advisory Group (SAG)
 - Objective: To reach consensus on Illinois utility EE Plans for 2022-2025
 - This is a consensus-seeking process to discuss foundational issues to EE Plan development, including: budgets, Portfolio objectives, Program ideas, and Program design
 - Utilities are required to file EE Plans with the Commission for approval on or before March 1, 2021
- In 2020, there will be joint coordination with SAG for the planning process

Coordination with SAG

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- The IQ North facilitation team will work with the SAG facilitator (Celia Johnson) to hold joint IQ North and SAG meetings.
 - The joint meetings are to ensure there is coordination with the community-based organizations of the Advisory Committee North and participants on the SAG Portfolio Planning Process.
- Stakeholders will be expected to provide their program and portfolio feedback through the SAG process.

Overview of Working Group Topics



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- **Workforce Development Working Group**
 - Three (3) meetings: Address topics related to workforce and business development locally and where possible in income qualified communities.
- **Program Feedback Working Group**
 - One (1) meeting: To discuss health and safety; funding opportunities to address deferral rates for in-home repairs.

Finalized Meeting Dates

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- **Q2 2020**
 - **March 3 – IQ North meeting**
 - ✦ ComEd and Peoples Gas- North Shore Gas to present responses to Committee recommendations.
 - ✦ Facilitation team to present Committee Plan.
 - **March 31 – IQ North meeting**
 - ✦ Planning Process kick-off, Utilities to present current IQ programs
 - **April 20 – Program Feedback Working Group meeting**
 - ✦ Health and safety, results of ComEd research into additional funding
 - **May 13 – Joint IQ North and SAG meeting**
 - ✦ CBOs/CAAs provide their ideas and recommendations on the IQ 2022 – 2025 IQ portfolio and programs
 - **May 18 – Workforce Development Working Group meeting**
 - ✦ CBO/CAA workforce development ideas for planning process
 - **June 17 – Joint IQ North and SAG meeting**
 - ✦ Utilities’ Reply to CBO/CAA Ideas on 2022-2025 Portfolio Cycle

Finalized Meeting Dates contd.



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- **Q3 2020**
 - **July 15– IQ North meeting**
 - ✦ Recap of current and planned *Utility Energy Efficiency Workforce Initiatives* .
 - **July 20– Workforce Development Working Group meeting**
 - ✦ Reporting Metrics and Best Practices and Methodology for Tracking WF Programs
 - **September 21– Workforce Development Working Group meeting**
 - ✦ Utilities’ to share tracking of diversity spend within the portfolios, highlighting key metrics

Finalized Meeting Dates contd.



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- **Q4 2020**
 - **October 14– Joint IQ North and SAG meeting**
 - ✦ Utility presentation on draft 2022-2025 IQ Portfolio Cycle and IQ Programs
 - **November 5 - Joint IQ North and SAG meeting**
 - ✦ Feedback from all interested entities on Utility draft IQ EE Plan portfolios and programs

Next Steps

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- The Committee Plan will be circulated after today's call
 - Please send any comments, edits or feedback about the Committee Plan to Theo.Okiro@Futee.biz by COB on Thursday, March 12.
- The meeting dates in the Committee Plan have been finalized.
- Save the date! Meeting invites will be sent in the following weeks.

Questions?

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